

Anthology Payroll for Microsoft Dynamics 365 Finance

ANTHOLOGY PAYROLL – V88 STATUTORY DEDUCTION SPREADSHEET FOR CANADA

Release Date:	June 2026
Version:	Version V88 for Canada

Contents

Introduction.....	3
Summary of Changes	4
Canadian Federal Changes	4
Provincial Changes	4
New Provincial Ben/Deds Added	4
Installation.....	5
Time to Install	5
Prerequisites	5
Anthology Payroll Version Required	5
Latest Statutory Deductions Spreadsheet Version	5
Pre-Installation Procedures.....	6
Installation Instructions	6
Error Messages and Conditions	7
Post-Installation Procedures.....	7

Introduction

This document contains a summary of changes and installation instructions for Statutory Deductions Spreadsheet Version 88 for Canada.

This spreadsheet is only compatible with the following version of Anthology Payroll:

- Anthology Payroll for Microsoft Dynamics 365 Finance

This spreadsheet updates Canadian statutory deductions in Anthology Payroll according to the most recent legislation by governing authorities. It is intended for companies that process Canadian statutory deductions in the specified jurisdictions.

The current baseline version for the Payroll Statutory Deduction Spreadsheet is Version 87. You must have Version 87 or a subsequent version installed in order to install this version.

For more details about the objects and statutory deductions updated by this spreadsheet, contact our Client Support: <https://support.anthology.com>

It is recommended that this spreadsheet is installed in a test environment and validated against your test data before installing it in production.

This document is divided into the following sections:

- Summary of Changes
- Installation

Summary of Changes

The following changes are made since the previous version.

Canadian Federal Changes

This version of the spreadsheet contains changes to the following federal taxes:

Tax	Changes
Federal Tax	No Change

Provincial Changes

This version contains the following provincial/territorial changes:

Tax	Changes
British Columbia	- The lowest personal tax rate is increased from 5.06% to 5.60% in Jan 2026. A prorated lowest personal income tax rate of 6.14% will apply for the remaining six months commencing with the first payroll in July. - Tax reduction constant is increased from \$575 to \$805. - Maximum income amount for tax reduction is increased from \$41,722 to \$44,952.
Newfoundland & Labrador	Basic Personal Amount (BPA) increased from \$11,188 to \$13,094 (retroactive to Jan 1, 2026). Mid-year prorated amount of \$15,000 BPA applied from July 2026.
Prince Edward Island	New income tax bracket introduced for taxable income above \$200,000 and is subject to a prorated rate of 21% applicable from the first payroll in July.

New Provincial Ben/Deds Added

New Ben/Deds for Provincial Additional Tax have been added to the spreadsheet for all provinces.

Province	Ben/Ded	Province	Ben/Ded
AB	AB Prov Add Tax	NT	NT Prov Add Tax
BC	BC Prov Add Tax	NU	NU Prov Add Tax
QC	QC Prov Add Tax	ON	ON Prov Add Tax
MB	MB Prov Add Tax	PE	PE Prov Add Tax
NB	NB Prov Add Tax	SK	SK Prov Add Tax
NL	NL Prov Add Tax	YT	YT Prov Add Tax
NS	NS Prov Add Tax		

Installation

Installation procedures are divided into the following sections:

- Time to install.
- Prerequisites
- Installation instructions

Time to Install

The time required for Anthology Payroll to complete the import process varies depending on the type of spreadsheet:

- This is an *update version*. The import process time will be minimal because you are only importing records that have been updated since the last baseline version.

These other factors can also impact the time required for installation:

- The amount of pre-existing, custom statutory deduction records in your system. Anthology Payroll must check each of these against the imported records for conflicts.
- The amount of statutory deduction changes included in the current version.

Prerequisites

The prerequisites for installing Version 88 for Canada are:

- Microsoft Excel installed on the Microsoft Dynamics client from which the statutory deduction spreadsheet is updated.
- Anthology Payroll version required.

Anthology Payroll Version Required

- This version of the spreadsheet is intended for Anthology Payroll version 25.0.0 or higher with its Canadian localization.
- To verify your version, click **Anthology Payroll > Setup > Parameters**. The version number appears in the **General definitions** form title.
- For the latest software updates of Anthology Payroll, please contact Client Support: <https://support.anthology.com>

Latest Statutory Deductions Spreadsheet Version

- Depending on the last Statutory Deductions Spreadsheet that you have imported into your environment, you may need to import a prerequisite spreadsheet before importing this one.
- Version 88 for Canada is an update version of the Advanced Payroll Statutory Deductions Spreadsheet. This version is meant to be installed on top of the current baseline version, which is Version 87. Update versions released after each baseline are cumulative and are independent of each other. If you have installed Version 87, you can install any subsequent update version.

- To determine your current spreadsheet version, click Anthology Payroll > System update utilities > Other > Import statutory deduction updates to open the Import statutory deduction updates pane. Note the value of the Latest version installed.
- For other versions of the Statutory Deductions Spreadsheet, please contact our Client Support: <https://support.anthology.com>
- **Note:** it is recommended that you install and test the spreadsheet in a test environment before installing it in production.

Pre-Installation Procedures

- None for this version.

Installation Instructions

You must complete the following steps in the proper sequence to install the spreadsheet. It is recommended that you first install and test the spreadsheet in a test environment before installing it in your production environment. It is also recommended to install the spreadsheet at the start of a new pay period, before any transactions are made.

To install the Statutory Deductions Spreadsheet:

1. Log in to Microsoft Dynamics 365 Finance. Ensure you are in the company (legal entity) that you want to update.
2. Click **Anthology Payroll > System update utilities > Other> Import statutory deduction updates** to open the **Import statutory deduction updates** pane.
3. In the pane, browse to your statutory deduction spreadsheet and select it.
4. The next step depends on the latest version of the Statutory Deductions Spreadsheet that you have installed:
 - i) If there are no version numbers or the latest version number is lower than Version 88, you must install the latest baseline version before proceeding to install this version. The latest baseline version is Version 87. After installing the baseline, proceed with installing Version 88 for Canada.
 - ii) For information on how to obtain the baseline version, please see Latest Statutory Deductions Spreadsheet Version on page 7.
5. If the latest version number is Version 85 or higher, then proceed to the next step.
6. Click **OK** to start the import.
7. When the import process is complete, navigate to **Anthology Payroll > Inquiries > Run controls** to view the results of the import process. Take the recommended actions (see **Error Messages and Conditions** on page 7) accordingly if there are error messages or other issues with the import process.
8. The installation process is complete.

Error Messages and Conditions

The following table details some common error messages or conditions that you may encounter when importing a Statutory Deductions Spreadsheet and the recommendations on fixing the error:

Error Condition	Problem and Resolution
No statutory deduction updates are imported. The run controls do not display any messages about importing spreadsheet tables, only that the process has initialized. For reference, highlighted lines in the image below do <i>not</i> appear in the run controls. 	A synchronization error has occurred on the cloud-based environment resulting in the import process hanging. The Statutory Deductions Spreadsheet import process must be restarted. However, it is possible that a partial import has occurred and some records have been imported. These records must be deleted before the import process can be restarted. If this scenario occurs, please contact our Support for assistance: https://support.anthology.com
<i>Table <tableName> contains field 'Code' with key value <keyValue> which is a system record; it must be renamed or removed prior to import.</i>	You have set up a record in the <tableName> that matches a versioned record in the spreadsheet. If your custom record serves a specific purpose, then it must be renamed. If you want to replace your record with the one in the spreadsheet, then simply delete your custom record. After taking one of these steps, run the import process again.

Post-Installation Procedures

After you have installed the spreadsheet, post-installation procedures are sometimes required to properly configure new data elements. If you follow any of these procedures, ensure to perform the procedures in the same test environment as your initial installation, and to validate correct functionality before installation in your production environment.

The following table describes the post-installation procedures applicable to each version since the last baseline version (Version 87).

Note: If you have previously skipped the installation of any spreadsheet versions listed below, you can download the release notes of those past versions from:

<https://help.anthology.com/cnf/Content/Help/AnthologyPayroll.htm>

Instructions:

For any Additional Withholding benefit/deductions that you will use:

- Setup > Ben/deds > Ben/deds
 - Set the insufficient funds field to **“Take what is available and ignore the rest”**.
 - Set the depletion sequence to a higher number than other deductions that should be given higher priority.
 - Select the appropriate worker credit account, usually matches the xx Provincial Tax benefit/deduction, where xx is the abbreviation for the province.
 - If you remit taxes through Accounts Payable invoices posted from Anthology Payroll, select the appropriate worker AP vendor, usually matches the xx Provincial Tax benefit/deduction, where xx is the abbreviation for the province.
 - Set the appropriate **“Worker apportioning basis”**, usually matches the xx Provincial Tax benefit/deduction, where xx is the abbreviation for the province.
 - Verify that **“Print on statements”** is set to Yes, the Statement sequence has been set to an appropriate value, and the Statement description is what you wish to use on pay statements.
 - Set the **“Used by worker”** field to **"Yes"** and **“Used by worker position”** to **"No"**.
- Setup > Ben/deds > Ben/ded group ben/deds
 - Add the new Ben/ded(s) to the ***Sched every PPd*** group (or equivalent)
 - Add the new Ben/ded(s) to the ***Pymt All Types*** group (or equivalent)
- Setup > Accumulators > Accumulator Values
 - For each province in which you withhold, add a row with the Accumulator field set to "CAN xx T4 FedPrv Tax", where xx is the abbreviation for the province, and the Benefit/Deduction field is set to "xx Prov Add Tax", where xx is the abbreviation for the same province.